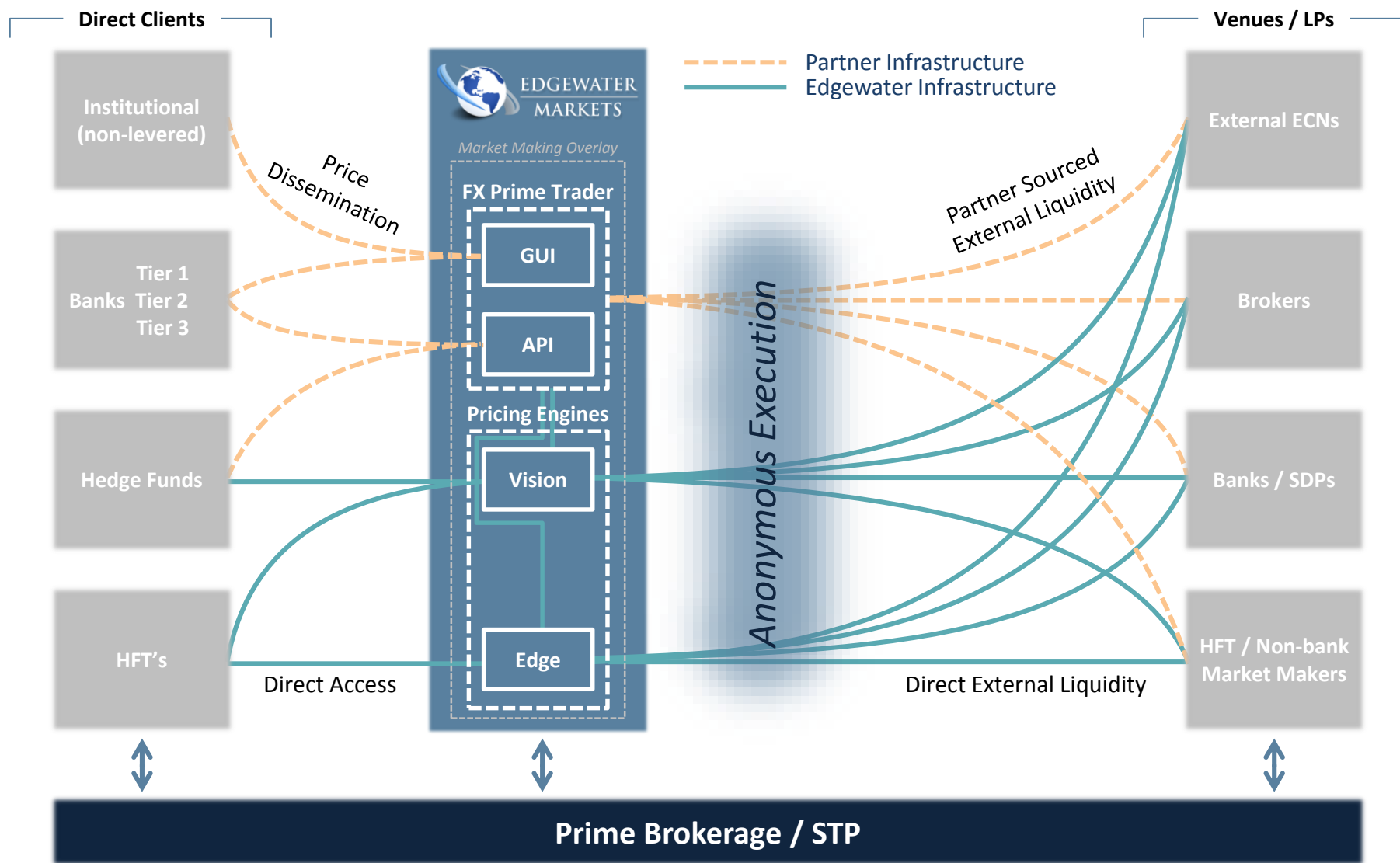


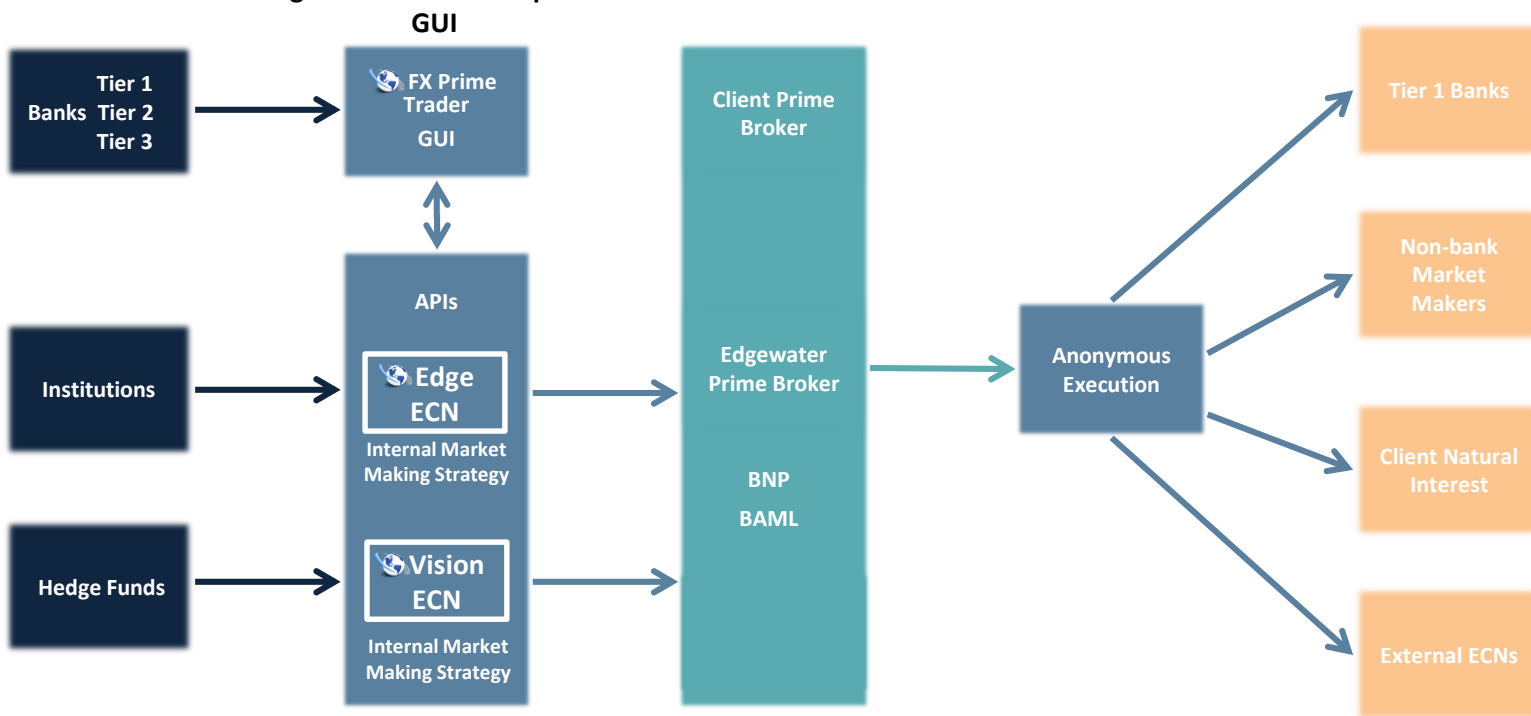
Edgewater's Eco-System



Proprietary Technology Platform Integrates with Multiple Sources of Liquidity

- Combined with a proprietary front-end, Edgewater's proprietary ECNs, liquidity aggregation, market making technology and STP capabilities deliver a complete solution set
- Operates two ECNs (Edge and Vision) that consume and distribute rates to clients with unique logic, functionality and smart order routing
- Clients face Edgewater through prime brokers that face the market, which provides unique end-market anonymity for Edgewater clients




Edgewater Interface Options






Overview of Edgewater

Edgewater Markets is the industry leader in Electronic Foreign Exchange aggregation and distribution to global institutional clients. We have developed and continue to advance our own price engines and aggregation tools, in addition to utilizing leading technology solutions in the market. Our global foot print helps to ensure total access to FX markets throughout the world. Thus providing our clients with optimal, efficient and low cost FX electronic execution.

Edgewater Markets is the leading non-bank liquidity aggregator / distributor in the global FX markets

-  Sources liquidity from multiple liquidity providers, then customizes and distributes this liquidity to its clients
-  Clients are leading global institutions (Banks, Hedge Funds, Pension Funds etc.) with both directional and hedging FX needs
-  Serves over 250 clients worldwide

Leading technology platform gives Edgewater clients access to 99%+ of the global FX liquidity pool

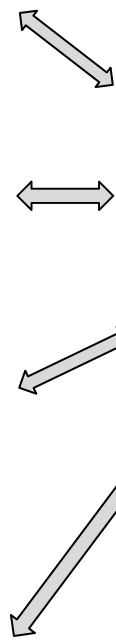
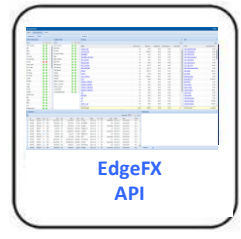
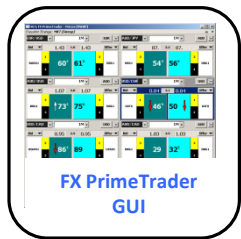
-  Direct last-mile connectivity to clients, with GUI and API connectivity and STP
-  Edgewater sources liquidity from all major institutions, ECNs and other platforms and operates two internal ECNs
-  Capabilities in all major spot FX across all major currency pairs

Management team of founders is focused on growing the business

-  Principals founded the business in 2009
-  Currently Operates 6 global offices with headquarters in New York City

Flexible Delivery

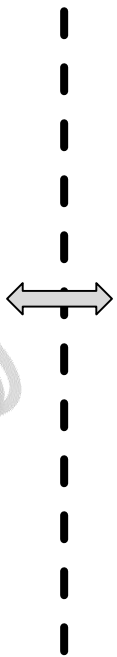
Liquidity delivered the way you want it



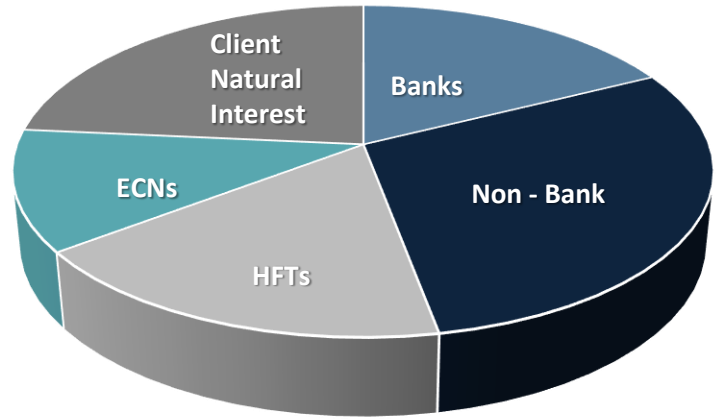
Your credit counterparty is our prime broker: BNP or BOA



Anonymous Execution



Diverse Liquidity



- FIRM:** crossing orders, exhaust flow
- BANKS:** diverse liquidity sourced from major forex dealing banks
- NON-BANK:** market making non-bank trading firms